# FREE TAX RETURN PREPARATION

If your 2023 household income was \$60,000 or less, you can have your taxes prepared **FOR FREE** by an IRS-certified volunteer at one of several Volunteer Income Tax Assistance (VITA) sites in Corpus Christi.

#### WHERE TO GO

Del Mar College, Heritage (East) Campus - 101 Baldwin Blvd.

Venters Business Building, 2nd floor

In-person - Tues. & Thurs. 2-6 PM (Opens Jan. 30; Closed week of March 11)

Texas A&M University-Corpus Christi - 6300 Ocean Drive

O'Connor Business Building, Rm. 135

In-person & drop-off - Fri. 2-6 PM, Sat.-Sun. 1-6

(Opens Feb. 3; Closed March 15-17 and Easter, March 31)

Goodwill Industries of South Texas - 4135 Ayers St.

Drop-off only - Mon. & Wed. 5:30-8:30 PM, Sat. 1:30-4PM

(Opens Jan. 29)

\* United Way of the Coastal Bend - 4659 Everhart Road

Drop-off only - Tues. & Thurs. 9 AM - Noon (Opens Jan. 25)

NOTE: Site locations, hours and service options can change without notice. See www.uwcb.org/vita for the most up-to-date information. Filing deadline: April 15.



### WHAT TO BRING

For a list of documents, see our <u>What to Bring</u> section on the next page or at www.uwcb.org/vita. If dropping off, your documents will be placed in a sealed envelope along with your name and phone number so the tax preparer can contact you with questions as they prepare your tax return.



#### WHAT TO EXPECT IF DROPPING OFF

It may take 2-3 weeks to prepare your tax return. Once completed, you will be contacted to schedule an appointment to review and sign your tax return (both spouses must be present to sign joint returns). Your tax documents and a copy of your completed tax return will be provided to you at the end of your appointment.

## WHAT TO BRING:

Your photo ID



Social Security card or individual taxpayer identification number (ITIN) letter for all individuals listed on the return



W-2s, 1099s (including 1099-G for unemployment received if applicable) and all other tax-related documents for 2023



Form 1095-A, B or C Health Insurance Coverage Statement



All 1098 E&T forms for educational expenses



Childcare provider name, address, phone number and tax ID number



Voided check if using direct deposit for refund



Copy of your 2022 return (if possible)

Drop-off sites will also require that you fill out Form 14446 (VITA Virtual Consent) and Form 13614-C (Intake & Interview Sheet).

### Have questions about VITA?

For questions, visit our website at www.uwcb.org/vita, or email Jamey.Byrne@uwcb.org.

### Get free tax prep assistance online

Those seeking other options for free tax prep assistance can use MyFreeTaxes online at <a href="https://www.myfreetaxes.com">www.myfreetaxes.com</a> or go to <a href="https://www.irs.gov">www.irs.gov</a> and click on the 'Do Your Taxes For Free' link.



The Coastal Bend VITA Coalition is a collaborative partnership of United Way of the Coastal Bend, Del Mar College, Goodwill Industries of South Texas, the IRS, and Texas A&M University-Corpus Christi

No taxpayer shall be subjected to discrimination based on race, color, sex, religion, creed, age, national origin, ancestry, pregnancy, marital status, sexual orientation, age or disability.